

**P. M. I. B.**

**Wednesday, March 21, 2012**

**10:00 a.m.**

PMIB Meeting  
March 21, 2012

DESIGNATION

# POOLED MONEY INVESTMENT ACCOUNT

## PORTFOLIO SUMMARY REPORT

**March 21, 2012**

**(Dollars in Billions)**

	<b>02/29/12</b>	<b>01/31/12</b>	<b>Change From Prior Month</b>	<b>Prior Year 02/28/11</b>
<b>Total Portfolio</b>				
Amount	\$64.834	\$66.144	(\$1.310)	\$69.130
Effective Yield	0.377%	0.377%	0.000%	0.447%
Quarter-to-date Yield	0.387%	0.385%	0.002%	0.526%
Year-to-date Yield	0.389%	0.389%	0.000%	0.499%
Average Life (in days)	239	245	(6)	177
<b>AB 55 Loans</b> (Government Code §16312 and §16313)				
Approved	\$0.311	\$0.312	(\$0.001)	\$0.360
Disbursed	\$0.179	\$0.184	(\$0.005)	\$0.221
<b>Local Agency Investment Fund</b>				
Deposits	\$21.657	\$21.744	(\$0.087)	\$22.939
Number of Participants	2,741	2,780	(39)	2,798

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD  
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

1753

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on March 21, 2012, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand  
bank accounts as Compensating Balance for Services 1,856,074,000.00

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
( 1 )	3/19/2012	3/23/2012	\$ 1,149,600,000	\$ (1,234,240,000)	\$ 4,283,640,000	\$ 3,049,400,000
( 2 )	3/26/2012	3/30/2012	\$ 55,000,000	\$ (1,179,240,000)	\$ 4,283,640,000	\$ 3,104,400,000
( 3 )	4/2/2012	4/6/2012	\$ (1,133,700,000)	\$ (2,312,940,000)	\$ 4,283,640,000	\$ 1,970,700,000
( 4 )	4/9/2012	4/13/2012	\$ 359,100,000	\$ (1,953,840,000)	\$ 4,283,640,000	\$ 2,329,800,000
( 5 )	4/16/2012	4/20/2012	\$ 5,260,300,000	\$ 3,306,460,000	\$ 4,283,640,000	\$ 7,590,100,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,856,074,000.00.

POOLED MONEY INVESTMENT BOARD:

\_\_\_\_\_  
Chairperson

\_\_\_\_\_  
Member

Dated: March 21, 2012

\* Government Code

\_\_\_\_\_  
Member

PMIB Meeting  
March 21, 2012

## INTERNAL BORROWING

**REQUEST AND AUTHORIZATION FOR TRANSFER OF MONEYS**  
**Government Code section 16310**

**TO:** Honorable Edmund G. Brown Jr.                      Pooled Money Investment Board  
Governor of California                      and

In accordance with the provisions of Government Code section 16310, this is to notify you that cash in the General Fund could be exhausted on or about April 1, 2012. If we are to meet our obligations in a timely manner, it might be necessary to transfer up to \$23,564,100,000 from other funds or accounts during the period of April 1, 2012 through June 30, 2012.

It is therefore requested that the Pooled Money Investment Board determine that the moneys so listed may be temporarily transferred under sections 16310 and 16418. Such transfers will not interfere with the purpose of such funds or accounts should the Governor, at his discretion, direct me to transfer such moneys to the General Fund as needed.

JOHN CHIANG  
CALIFORNIA STATE CONTROLLER

DRAFT

Dated: \_\_\_\_\_

\* \* \* \* \*

**DETERMINATION BY POOLED MONEY INVESTMENT BOARD**

Under the provisions of Government Code section 16310 and section 16314, the Pooled Money Investment Board hereby determines there is \$23,564,100,000 in the funds or accounts available to the General Fund in the amounts listed on Attachment 1. Where applicable, interest on the amounts transferred to the General Fund from the Pooled Money Investment Account shall be computed at the rates of return earned by the Pooled Money Investment Account on the date of the transfer of the funds.

## POOLED MONEY INVESTMENT BOARD

\_\_\_\_\_, Chairperson

\_\_\_\_\_, Member

Dated: \_\_\_\_\_

\_\_\_\_\_, Member

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## AUTHORIZATION FOR TRANSFER OF MONEYS

The Governor hereby directs the Controller to transfer to the General Fund the sum of \$23,564,100,000 or so much thereof as may be needed, from time to time during the period April 1, 2012 through June 30, 2012, in accordance with the determination of the Pooled Money Investment Board as set forth above. The amounts transferred, together with the interest at the rates set forth above, shall be returned as soon as there is sufficient money in the General Fund.

Dated: \_\_\_\_\_

Governor

**Attachment 1**  
**Request and Authorization for Transfers of Money**  
**Government Code section 16310**

<b>Fund Description</b>	<b>Amount</b>
Motor Vehicle Account	247,789,000
Sales Tax Account - Local Revenue Fund	143,906,000
Retail Sales Tax	113,391,000
Trial Court Trust Fund	106,983,000
California Beverage Container Recycling Fund	106,147,000
Federal Trust Fund	100,000,000
Vehicle License Fee Account	55,799,000
Gas Consumption Surcharge Fund	53,270,000
Special Deposit Fund	50,000,000
Motor Vehicle License Fee Account	34,698,000
Underground Storage Tank Cleanup Fund	29,586,000
Universal Lifeline Telephone Service Trust Adm. Committee	24,998,000
Children's Health & Human Services	23,682,000
Consolidated Work Program Fund	22,747,000
Workers' Comp Admin Revolving Fund	22,227,000
Insurance Fund	21,464,000
Electronic Waste Recovery and Recycling Account	17,727,000
AIDS Drug Assistance Program Rebate Fund	17,139,000
Air Pollution Control Fund	14,630,000
State Court Facilities Construction Fund	14,523,000
Restitution Fund	12,776,000
State Parks and Recreation Fund	12,730,000
Genetic Disease Testing Fund	11,266,000
Vehicle Inspection and Repair Fund	11,118,000
Alternative and Renewable Fuel and Vehicle Technology Fund	10,267,000
Court Facilities Trust Fund	9,085,000
Trial Court Improvement Fund	9,041,000
Off-Highway Vehicle Trust Fund	8,831,000
Renewable Resource Trust Fund	7,407,000
Employment Development Department Contingent Fund	7,333,000
Hospital Building Fund	7,319,000
High-Cost Fund -B Administrative Committee	7,305,000
DPH Licensing & Cert Program Fund	7,252,000
Waste Discharge Permit Fund	7,232,000
Public Interest Research, Development & Demonstration Fund	7,159,000
State Hospital Account - Mental Health Facilities Fund	7,032,000
Pesticide Regulation Fund	6,860,000
Occupational Safety and Health Fund	6,491,000
Harbors and Watercraft Revolving Fund	5,983,000
State Corporations Fund	5,932,000
Glass Processing Fee Account	5,439,000
Peace Officers' Training Fund	5,248,000
Energy Resources Surcharge	5,188,000
Alcohol Beverage Control Fund	5,117,000
Professions and Vocations - Contingent Fund of Board of Medical Examiners	5,061,000
PET Processing Fee Account	5,051,000
Public School Planning, Design, and Construction Review Revolving Fund	4,870,000
Professions and Vocations - Contractors' License Fund	4,791,000
Vehicle License Collection Account	4,725,000
Integrated Waste Management Account	4,723,000
California Tire Recycling Management Fund	4,621,000
Real Estate Fund	4,353,000
Deaf & Disabled Telecommunications Program	4,317,000
Page Total	\$ 1,452,629,000

<b>Fund Description</b>	<b>Amount</b>
<i>Balance Forward</i> \$	1,452,629,000
California Environmental License Plate Fund	4,102,000
Driver Training Penalty Assessment Fund	4,060,000
Childhood Lead Poisoning Prevention Fund	3,940,000
High Polluter Repair or Removal Account	3,912,000
Indian Gaming Special Distribution Fund	3,891,000
Secretary of State's Business Fee Fund	3,890,000
Managed Care Fund	3,770,000
California Advanced Services Fund	3,694,000
Fair and Exposition Fund	3,421,000
Air Quality Improvement Fund	3,410,000
Major Risk Medical Insurance Fund	3,277,000
Labor Enforcement and Compliance Fund	3,171,000
Prenatal Insurance Fund	3,138,000
Oil Spill Prevention and Administration Fund	3,110,000
Enhanced Fleet Modernization Subaccount	2,917,000
High-Cost Fund -A Administrative Committee	2,864,000
California Health Data and Planning Fund	2,672,000
Financial Institutions Fund	2,436,000
Natural Gas Subaccount, Pird & D Fund	2,428,000
Teleconnect Fund Administrative Committee	2,400,000
Public Utilities Commission Ratepayer Advocate Account	2,366,000
Hatchery and Inland Fisheries	2,247,000
Corrections Training Fund	2,225,000
Oil, Gas, and Geothermal Administrative Fund	2,155,000
California Used Oil Recycling Fund	2,150,000
Undergd Storage Tank Petro Contamination Orphan Site Cleanup Fund	2,011,000
Employment Development Department Benefit Audit Fund	1,990,000
Radiation Control Fund	1,947,000
Professions and Vocations - Barbering and Cosmetology Contingent Fund	1,924,000
Professions and Vocations - Registered Nursing Fund	1,905,000
Health Statistics Special Fund	1,877,000
Victim-Witness Assistance Fund	1,787,000
Wildlife Restoration Fund	1,772,000
Mobilehome-Manufactured Home Revolving Fund	1,666,000
Elevator Safety Account	1,574,000
CAL-OSHA Target Inspection and Consultation	1,477,000
Private Hospital Supplemental Fund	1,410,000
Abandoned Vehicle Trust Fund	1,336,000
Professions and Vocations - Accountancy Fund	1,270,000
Safe Drinking Water Account	1,267,000
Horse Racing Fund	1,149,000
Professions and Vocations - Pharmacy Board Contingent Fund	1,077,000
Professions and Vocations - Professional Engineers' and Land Surveyors' Fund	1,022,000
Environmental Enhancement and Mitigation Demonstration Program Fund	1,016,000
School District Account	1,000,000
Private Security Services Fund	994,000
Children's Medical Services Rebate Fund	987,000
Dam Safety Fund	980,000
Apprenticeship Training Contribution Fund	934,000
Vocational Nursing and Psychiatric Technicians Fund	912,000
Clinical Lab Improvement Fund	837,000
Mass Transit Revolving Account	833,000
Public Beach Restoration Fund	800,000
Professions and Vocations - State Dentistry Fund	792,000
Water Rights Fund	766,000
Page Total \$	1,569,587,000



<b>Fund Description</b>	<b>Amount</b>
<i>Balance Forward</i>	\$ 1,569,587,000
Attorney General False Claims Account	745,000
Food Safety Fund	733,000
Bicycle Transportation Account	732,000
Habitat Conservation Fund	720,000
Mobilehome Park Revolving Fund	627,000
Professions and Vocations - Behavioral Science Examiners Fund	621,000
Credit Union Fund	613,000
Occupancy Compliance Monitoring Account	581,000
Test Development and Administration Account	530,000
Exposition Park Improvement Fund	528,000
Aeronautics Account	515,000
Labor and Workforce Development Fund	501,000
Government Code section 16310 Maximum Interest-Free Borrowing	\$ 1,577,033,000 (a)
Pooled Money Investment Account (PMIA)	<u>21,070,769,000 (b)</u>
Total available to be borrowed pursuant To Government Code section 16310	\$ 22,647,802,000
Special Fund for Economic Uncertainties (Government Code section 16418)	\$ 543,100,000
General Fund Special Accounts (Government Code section 16418)	\$ <u>373,198,000</u>
Total Estimated General Fund Internal Borrowing April 1, 2012 through June 30, 2012	<u><u>\$ 23,564,100,000 (c) (d)</u></u>

(a) Subject to actual cash availability.

(b) Interest required upon amount borrowed. Rate of interest to be based upon the daily PMIA rate.

(c) Based on the Department of Finance 2012-13 Governor's Budget General Fund Statement of Estimated Cash Flow. Includes \$1.5 billion to reflect Fund 0675 Payroll Revolving Fund which was reclassified as borrowable in December 2011.

(d) Includes additional \$748 million to reflect funds administratively reclassified as borrowable in January 2012 and an increase to Fund 0890 based on recent analysis of available fund balances. Includes \$1.442 billion estimated potential balances for six funds reclassified as borrowable pursuant to SB 95 enacted on February 2, 2012. Also includes \$450 million agreed upon increase to SAIF funds from for February through mid-April. Total increase to potential available resources of \$2.640 billion.

PMIB Meeting  
March 21, 2012

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POOLED MONEY INVESTMENT BOARD  
(Surplus Money Investment Fund)  
Period February 1 through February 29, 2012

**DECLARATION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL \$	8,367,383,000.00*

**REDUCTION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL \$	8,354,857,000.00*

**POOLED MONEY INVESTMENT BOARD**

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Member

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Chairman

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Member

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Dated: February, 2012

\*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07E

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20120201 TO 20120229

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	1,000	1,015,000
0006000	DISABILITY ACCESS ACCOUNT	73,000	72,000
0007000	BREAST CANCER RESEARCH ACCOUNT	841,000	1,552,000
0009000	BREAST CANCER CONTROL ACCOUNT	845,000	638,000
0012000	ATTY GEN ANTITRUST ACCOUNT	74,000	62,000
0014000	HAZARDOUS WASTE CONTROL ACCT	5,046,000	5,124,000
0017000	FINGERPRINT FEES ACCOUNT	144,000	120,000
0018000	SITE REMEDIATION ACCOUNT	167,000	100,000
0023000	FARMWORKER REMEDIAL ACCOUNT	25,000	0
0024000	GUIDE DOGS FOR BLIND FUND	0	15,000
0028000	UNIFIED PROGRAM ACCOUNT	122,000	150,000
0032000	FIREARM SAFETY ACCOUNT	51,000	20,000
0033000	STATE ENERGY CONSER ASST ACCT	166,000	900,000
0035000	SURFACE MINING & RECLAMATION	0	5,000
0041000	AERONAUTICS ACCOUNT	0	509,000
0042000	STATE HIGHWAY ACCOUNT	119,929,000	323,172,000
0044000	MOTOR VEHICLE ACCOUNT	336,910,000	146,871,000
0045000	BICYCLE TRANSPORTATION ACCT	0	547,000
0046000	PUBLIC TRANSPORTATION ACCT	898,000	133,916,000
0048000	TRANSPORTATION REV ACCOUNT	585,472,000	499,842,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	937,000	33,000
0055000	MASS TRANSIT REVOLVING ACCOUNT	1,262,000	847,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	475,276,000	465,125,000
0064000	MOTOR VEHICLE LIC FEE ACCT	15,634,000	15,728,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	89,000	24,000
0066000	SALE OF TOBACCO TO MINORS CTRL	418,000	310,000
0067000	STATE CORPORATIONS FUND	0	2,836,000
0069000	ST BRD/BARBERING & COSMETOLOGY	1,759,000	1,543,000
0074000	MEDICAL WASTE MANAGEMENT FUND	707,000	307,000
0075000	RADIATION CONTROL FUND	593,000	915,000
0076000	TISSUE BANK LICENSE FUND	97,000	37,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	172,000	93,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	1,000	2,821,000
0082000	EXPORT DOCUMENT PROGRAM FUND	54,000	28,000
0083000	VETERANS SERVICE OFFICE FUND	60,000	125,000
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	3,000	44,000
0094000	RETAIL SALES TAX	6,142,000	4,773,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	330,000	900,000
0098000	CLINICAL LAB IMPROVEMENT FUND	332,000	696,000
0099000	HEALTH STATISTICS SPEC FUND	85,000	2,175,000
0100000	CALIF USED OIL RECYCLING FUND	5,530,000	2,145,000
0106000	PESTICIDE REGULATION FUND	9,043,000	3,928,000
0108000	ACUPUNCTURE FUND	183,000	233,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	4,588,000	19,518,000
0115000	AIR POLLUTION CONTROL FUND	9,582,000	48,469,000
0120000	MEX-AMER VET'S MEMRL BEAUXENHC	4,000	2,000
0121000	HOSPITAL BUILDING FUND	1,598,000	3,630,000
0129000	WATER DEVICE CERT SPEC ACC	8,000	23,000

FM03H07E

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20120201 TO 20120229

FUND	FUNDNAME	DECLARATION	REDUCTION
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0132000	WORKERS COMP MNGDCARE FUND	0	8,000
0133000	CALIF BEVERAGE CONTAINER RECYL	130,590,000	82,785,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,743,000	7,305,000
0141000	SOIL CONSERVATION FUND	5,000	5,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	272,000	262,000
0143000	CA HEALTH DATA & PLANNING FD	21,000	2,082,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	313,000	374,000
0158000	TRAVEL SELLER	11,000	386,000
0159000	TRIAL COURT IMPROVEMENT FUND	1,756,000	3,854,000
0163000	CONTINUING CARE PROVIDER FEE	20,000	27,000
0166000	CERTIFICATION ACCT-CONS AFF FD	0	94,000
0168000	STRUCTURAL PEST CONTROL	16,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	147,000	79,000
0171000	CALIF DEBT & INVEST ADV COMM	115,000	139,000
0172000	DEV DISABILITIES PROGRAM DEV	0	206,000
0175000	DISPENSING OPTICIANS FUND	7,000	15,000
0177000	FOOD SAFETY FUND	680,000	700,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	91,000	394,000
0181000	REGISTERED NURSE EDUCATION	157,000	78,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	816,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	2,249,000	1,327,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	13,363,000	6,782,000
0191000	FAIR AND EXPOSITION FUND	311,000	84,000
0192000	SATELLITE WAGERING ACCOUNT	0	4,000
0193000	WASTE DISCHARGE PERMIT FUND	13,760,000	8,150,000
0194000	EMERG MED SRVS TRNG PGM APROV	19,000	38,000
0198000	CA FIRE & ARSON TRAINING FD	139,000	148,000
0203000	GENETIC DISEASE TESTING FUND	3,953,000	2,228,000
0205000	GEO PELS FUND	60,000	56,000
0207000	FISH & WILDLIFE POLLUTION ACCT	432,000	200,000
0208000	HEARING AID DISPENSERS ACCOUNT	116,000	387,000
0209000	CA HAZRD LIQUID PIPLNE SAFETY	13,000	228,000
0210000	OUTPATIENT SETTING FUND	0	1,000
0211000	CA WTRFOWL HAB PRESERVATION	0	9,000
0213000	NATIVE SPECIES CONSV & ENHAN	50,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	0	12,000
0216000	INDUSTRIAL REL CONST IND ENF	5,000	1,000
0217000	INSURANCE FUND	8,747,000	31,250,000
0219000	LIFETIME LICENSE TRUST ACCOUNT	288,000	0
0223000	WORKERS' COMP ADMIN REVOLV FD	2,544,000	12,819,000
0225000	ENVIRON PROTECTION TRUST FUND	16,000	0
0226000	CA TIRE RECYCLING MGMT FUND	653,000	6,526,000
0228000	SEC OF STATE'S BUSINESS FEE FD	3,398,000	2,492,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	4,089,000	25,792,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	4,892,000	4,616,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	8,555,000	0
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,444,000	0
0234000	CIGARET.& TOB./RESEARCH ACCT.	1,222,000	3,874,000

FM03H07E

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20120201 TO 20120229

FUND -----	FUNDNAME -----	DECLARATION -----	REDUCTION -----
0235000	CIGARET. & TOB./PUBLIC RESOURCE	1,222,000	465,000
0236000	CIGARET. & TOB./UNALLOCATED	6,111,000	3,762,000
0238000	VETS CEMETERY PERPETUAL MAINT	8,000	3,000
0239000	PRIVATE SECURITY SERVS FUND	1,061,000	992,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	1,000	56,000
0241000	LOC PUB PROSECUTR/DEFNDER TNG	88,000	82,000
0245000	MOBILEHOME PARK REVOLVING FUND	148,000	367,000
0247000	DRINKING WATER OPERATOR CERT	313,000	152,000
0256000	SEXUAL PREDATOR PUBLIC INFO	12,000	11,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	14,000	14,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	14,000	25,000
0261000	OFF HIGHWAY LICENSE FEE	111,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	21,176,000	10,897,000
0264000	OSTEOPATHIC MED BD CONTINGENT	98,000	138,000
0268000	PEACE OFFICERS TRAINING	2,713,000	3,225,000
0269000	GLASS PROCESSING FEE ACCOUNT	11,605,000	4,847,000
0270000	TECHNICAL ASSISTANCE FUND	672,000	2,905,000
0271000	CERTIFICATION FUND	39,000	28,000
0272000	INFANT BOTULISM TRTMT & PREV	270,000	291,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	1,000	0
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	50,000	0
0277000	BIMETAL PROCESSING FEE ACCT	200,000	21,000
0278000	PET PROCESSING FEE ACCT	1,831,000	2,197,000
0279000	CHILD HEALTH & SAFETY FUND	387,000	43,000
0280000	PHYSICIAN ASSISTANT FD	124,000	92,000
0281000	RECYCLING MARKET DEV REV LOAN	194,000	36,000
0288000	INTERNTL STUDENT EXCHANGE VST	2,000	0
0289000	HLTH INS COUNSELING/ADVOCACY	0	41,000
0290000	PILOT COMMISSIONERS' SPEC FD	210,000	119,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	148,000	27,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	10,000	91,000
0295000	PODIATRIC MEDICINE FUND	70,000	80,000
0298000	FINANCIAL INSTITUTIONS FUND	1,747,000	2,556,000
0299000	CREDIT UNION FUND	0	1,658,000
0300000	PROFESSIONAL FORESTER REGIS	0	13,000
0305000	PRIVATE POSTSECONDARY ED	895,000	777,000
0306000	SAFE DRINKING WATER ACCOUNT	185,000	1,744,000
0310000	PSYCHOLOGY FUND	272,000	294,000
0312000	EMERG MED SVCS PERSONNEL FUND	170,000	421,000
0314000	DIESEL EMISSION REDUCTION FUND	15,000	0
0317000	REAL ESTATE FUND	2,285,000	2,786,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	1,408,000	1,446,000
0319000	RESPIRATORY CARE FUND	225,000	215,000
0320000	OIL SPILL PREVENTION & ADMIN	1,135,000	2,168,000
0321000	OIL SPILL RESPONSE TRUST FUND	2,676,000	107,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	0	4,000
0325000	ELECTRONIC & APPL REPAIR FUND	203,000	241,000
0326000	ATHLETIC COMMISSION FUND	48,000	20,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
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0328000	PUB SCHL PLN, DESIGN,CONST REV	2,208,000	4,470,000
0329000	VEHICLE LICENSE COLLECTN ACCT	3,540,000	0
0331000	SALES TAX ACCOUNT	173,097,000	201,036,000
0332000	VEHICLE LICENSE FEE ACCOUNT	113,705,000	112,256,000
0335000	REGISTERED ENV HLTH SPECIST FD	11,000	34,000
0336000	MINE RECLAMATION ACCOUNT	1,006,000	1,034,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	27,000	4,000
0347000	SCHOOL LAND BANK FUND	0	2,000
0351000	MENTAL HEALTH SUBACCOUNT-	90,300,000	90,300,000
0365000	HISTORIC PROPERTY MAINT FUND	0	3,000
0366000	INDIAN GAMING REV SHARING TRST	8,315,000	19,250,000
0367000	INDIAN GAMING SPEC DISTRIB FD	10,219,000	3,600,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	33,000	33,000
0369000	ASBESTOS TRAINING APPROVAL ACC	13,000	15,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	452,000	380,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	1,405,000
0381000	PUB INTEREST R D & D	0	6,130,000
0382000	RENEWABLE RESOURCE TRUST FUND	0	1,594,000
0386000	SOLID WASTE DISP CLEANUP TRUST	0	522,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	1,713,000	2,981,000
0392000	ST PARKS AND RECREATION ACCT	26,562,000	24,172,000
0396000	SELF-INSURANCE PLANS FUND	102,000	258,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	35,000	33,000
0400000	REAL ESTATE APPRAISERS REG FD	178,000	235,000
0402000	SAFE CLEAN WATER SUPPLY	0	202,000
0407000	TEACHER CREDENTIALS	967,000	967,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	519,000	478,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	14,000
0412000	TRANSPORTATION RATE	27,000	114,000
0419000	WATER RECYCLING SUBACCOUNT	634,000	112,000
0421000	VEHICLE INSPECTION & REPAIR FD	9,307,000	7,198,000
0425000	VICTIM-WITNESS ASSISTANCE FD	932,000	3,263,000
0434000	AIR TOXICS INVENTORY & ASSESMT	0	7,000
0436000	UNDERGRD STOR TANK TESTER ACCT	3,000	8,000
0439000	UNDERGRD STOR TANK CLEANUP FD	33,977,000	23,928,000
0447000	WILDLIFE RESTORATION FUND	0	286,000
0448000	OCCUPANCY COMPLIANCE MONITOR	188,000	431,000
0449000	WINTER RECREATION FUND	1,000	7,000
0452000	ELEVATOR SAFETY ACCOUNT	2,299,000	2,232,000
0453000	PRESSURE VESSEL ACCOUNT	360,000	332,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	479,000	539,000
0458000	SITE OPERATN & MAINTENANCE ACC	0	5,000
0459000	TELEPHONE MED ADV SERV. FD	12,000	15,000
0460000	DEALERS RECORD OF SALES SP ACT	137,000	223,000
0461000	PUC TRANSPORTATION REIMB ACCT	57,000	61,000
0462000	PUC UTILITIES REIMBMENT ACCT	262,000	341,000
0464000	HIGH COST FUND A ADM COMM FD	2,000	103,000
0465000	ENERGY RESOURCES PROGRAMS A/C	8,931,000	8,380,000

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0470000	HIGH-COST FUND-B ADM COMM FD	3,929,000	32,000
0471000	UNIV LIFELINE TELEP SVC TRST	14,635,000	2,000,000
0478000	VECTORBORNE DISEASE ACCOUNT	0	28,000
0481000	GARMNT MANUFACTURERS SPECI A/C	59,000	98,000
0483000	DEAF & DESABLED TELECOMM PGM	2,535,000	3,010,000
0491000	PAYPHONE SRV PROVIDERS COMM	0	6,000
0492000	STATE ATHLETIC COMM NEURO EXAM	21,000	20,000
0493000	TELECONNECT FD - ADM COMM FD	994,000	1,713,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	93,000	70,000
0501000	CALIFORNIA HOUSING FINANCE	111,618,000	35,790,000
0502000	CALIF WATER RESOURCES DEV BOND	55,313,000	49,803,000
0503000	CA NATL GUARD MEMBERS FM/HOME	0	1,000
0506000	CENTRAL VALLEY WATER PROJ CONS	10,571,000	11,135,000
0507000	CENTRAL VALLEY WATER PROJ REV	79,756,000	6,116,000
0512000	COMPENSATION INSURANCE FUND	602,075,000	351,446,000
0514000	EMPLOYMENT TRAINING FUND	3,481,000	1,017,000
0516000	HARBORS & WATERCRAFT REVOL FD	441,000	8,951,000
0518000	HLTH FAC CONST LOAN INSURANCE	138,000	216,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	8,692,000	0
0525000	HIGH TECH EDUCATN REV BOND FD	402,000	0
0528000	ALTERNATIVE ENERGY AUTH FD	121,000	56,000
0530000	MOBILEHOME PARK PURCHASE FUND	179,000	30,000
0556000	JUDICIAL ADM EFF & MODRN FUND	0	2,895,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	418,000	378,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	10,000
0562000	STATE LOTTERY FUND	180,968,000	39,581,000
0564000	SCHOLARSHARE ADM FUND	188,000	271,000
0566000	DOJ CHILD ABUSE FUND	56,000	1,649,000
0567000	GAMBLING CONTROL FUND	706,000	7,745,000
0569000	GAMBLING CONTROL FINES & PENLT	3,000	8,000
0574000	HIGHER EDUC CAP OUTLAY BD FD	0	133,000
0575000	ST UNIV DORM BLDG MAINT RES	0	8,000
0576000	ST UNIV DORMITORY CONSTRUCTN	145,000	16,118,000
0578000	ST UNIV DORM INTEREST/REDEMP'T	142,000	8,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,029,000	3,392,000
0585000	COUNTIES CHILDREN & FAMILIES	35,337,000	29,080,000
0587000	FAMILY LAW TRUST FUND	85,000	190,000
0588000	UNEMPLOYMENT COMP DISABL FUND	205,865,000	69,182,000
0592000	VETS FARM/HOME BUILDING-1943	265,232,000	127,143,000
0600000	VENDING STAND FUND	513,000	87,000
0601000	AGRICULTURE BUILDING FUND	0	36,000
0615000	PEACE OFFICER&FIREFIGHTERS DEF	9,000	20,000
0617000	STATE WTR. POLLUTION CONTROL	14,576,000	48,726,000
0623000	CA CHILDREN/FAMILIES TRUST FD	7,368,000	46,901,000
0629000	SAFE DRINKING WTR ST REVLY FD	1,117,000	15,345,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,650,000	1,602,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	2,208,000	87,000
0636000	CHILD CARE ACCT, CHILD/FAM FRS	1,298,000	461,000



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0637000	RESEARCH\DEVEL ACCT	1,325,000	421,000
0638000	ADMINISTRATION ACCT	439,000	468,000
0639000	UNALLOCATED ACCOUNT	913,000	280,000
0641000	DOMESTIC VIOLENCE RESTRAINING	44,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	4,764,000	4,625,000
0649000	CA INFRASTR & ECON DEVL BANK	260,000	1,040,000
0653000	SEISMIC RETROFIT BOND 1996	0	6,000
0658000	HIGHER ED CAP OUTLAY BOND,1996	0	3,324,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	162,287,000	111,163,000
0678000	PRISON INDUSTRIES REVOLV FD	15,133,000	11,995,000
0679000	STATE WATER QUALITY CONTROL	1,352,000	2,538,000
0687000	DONATED FOOD REVOLVING FUND	271,000	443,000
0691000	WATER RESOURCES REVOLVING	37,223,000	42,115,000
0693000	EMERG SERV & SUPPLMNTL PYMT FD	10,000	0
0698000	HOME PURCHASE ASSISTANCE FUND	108,000	0
0701000	VETERANS' HOME FUND	0	11,000
0702000	P&V- CONSUMER AFFAIRS FUND	32,067,000	35,543,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	0	9,078,000
0704000	P&V- ACCOUNTANCY FUND	675,000	1,083,000
0705000	1992 HGER EDUC CAP OUTLAY BD	0	61,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	108,000	296,000
0714000	HOME BLDG. AND REHAB FUND	0	19,000
0717000	P&V- CEMETERY FUND	349,000	186,000
0735000	P&V- CONTRACTORS' LICENSE FD	4,530,000	4,910,000
0741000	P&V- DENTISTRY FUND	738,000	902,000
0742000	STATE URBAN & COASTAL PARK	0	8,000
0744000	1986 WTR CONS WTR QLTY BD	395,000	395,000
0747000	PRISON CONSTRUCTION FUND 1988	0	40,000
0749000	REFUNDING ESCROW FUND	199,915,000	199,920,000
0750000	P&V- FUNERAL DIRECTRS' & ENBALM	135,000	114,000
0751000	1990 PRISON CONSTR BOND FUND	0	1,000
0752000	BUREAU HOME FURN&THERMAL INSUL	345,000	359,000
0755000	LICENSED MIDWIFERY FUND	3,000	0
0756000	PASSENGER RAIL&CLEAN AIR BD FD	0	1,000
0757000	LANDSCAPE ARCHITECTS FUND	71,000	50,000
0758000	MEDICAL BD OF CALIF	4,684,000	4,489,000
0759000	P&V- PHYSICAL THERAPY FUND	237,000	303,000
0761000	P&V- REGISTERED NURSING FUND	2,737,000	1,423,000
0763000	P&V- OPTOMETRY FUND	135,000	111,000
0767000	P&V- PHARMACY BD CONTINGENT	1,107,000	1,166,000
0769000	PRIVATE INVESTIGATOR FUND	77,000	50,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	1,230,000	1,376,000
0771000	COURT REPORTERS FUND	75,000	84,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	661,000	1,190,000
0775000	P&V- STRUCTURAL PEST CONTROL	164,000	213,000
0777000	VETERINARY MEDICAL BD CONTG FD	169,000	212,000
0779000	VOCATNL NURSING/PSYCH TECH FD	818,000	840,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	139,000	143,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
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0784000	STUDENT LOAN OPERATING FUND	0	56,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	223,000
0786000	WILDLIFE, COAST&PARK CONS FD 88	0	1,000
0796000	CO CORR CAP EXP&YOUTH FAC BD88	0	1,000
0803000	STATE CHILDREN'S TRUST FUND	0	415,000
0813000	SELF-HELP HOUSING FUND	0	12,000
0814000	CA STATE LOTTERY EDUCATION	8,000	4,000
0815000	JUDGES RETIREMENT FUND	17,027,000	15,662,000
0821000	FLEXSELECT BENEFIT FUND	1,466,000	1,878,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	167,542,000	123,008,000
0829000	HEALTH PROFESSIONS EDUC FUND	76,000	62,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,336,515,000	1,331,682,000
0833000	ANNUITANTS' HEALTH CARE COV FD	7,608,000	8,119,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	38,000	112,000
0835000	TEACHERS RETIREMENT	808,645,000	809,129,000
0840000	CA MOTORCYCLIST SAFETY FD	147,000	15,000
0865000	MENTAL HEALTH MANAGED CARE DP	7,571,000	12,547,000
0872000	STATE HOSPITAL ACCOUNT,	6,506,000	6,497,000
0884000	JUDGE RETIREMENT SYSTEM II FD	6,034,000	4,827,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	79,000	80,000
0904000	CA HEALTH FACILITIES FIN AUTH	727,000	335,000
0908000	SCHOOL EMPLOYEES FUND	135,089,000	58,626,000
0910000	CONDEMNATION DEPOSITS FUND	13,990,000	7,922,000
0911000	EDUC FACILITIES AUTHORITY	30,000	84,000
0914000	BAY FILL CLEAN-UP ABATMENT	0	3,000
0915000	DEFERRED COMPENSATION PLAN FD	954,000	598,000
0916000	CA HOUSING LOAN INSURANCE FUND	11,000	34,000
0917000	INMATES' WELFARE FUND	4,485,000	5,728,000
0918000	SMALL BUSINESS EXPANSION	45,000	231,000
0920000	LITIGATION DEPOSIT FUND	29,852,000	3,798,000
0925000	CA COMM COLL BUSINESS RESOURCE	0	1,000
0928000	FOREST RESOURCES IMPROV FUND	4,000	435,000
0929000	HOUSING REHABILITATION LOAN	571,000	569,000
0930000	POLLUTN CONTRL FINANCING AUTH	0	226,000
0932000	TRIAL COURT TRUST FUND	25,682,000	25,628,000
0933000	MANAGED CARE FUND	205,000	3,635,000
0938000	RENTAL HOUSING CONSTRUCTN FD	85,000	557,000
0942000	SPECIAL DEPOSIT FUND	8,333,000	93,170,000
0943000	LAND BANK FUND	0	692,000
0948000	CAL ST UNIV & COLL TRUST FUND	220,747,000	281,172,000
0950000	PUB EMPLOY CONTINGENCY RESRV	196,579,000	210,384,000
0952000	STATE PARK CONTINGENT	439,000	64,000
0960000	STUDENT TUITION RECOVERY FUND	187,000	0
0965000	TIMBER TAX	2,025,000	42,000
0972000	MANUFACTURED HOME RECOVERY FD	10,000	12,000
0980000	PREDEVELOPMENT LOAN FUND	0	24,000
0983000	CALIF FD FOR SENIOR CITIZENS	0	41,000
0985000	EMERGENCY HOUSING & ASST FUND	0	5,000

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1008000	FIREARMS SAFETY/ENFRMNT SPCL	263,000	391,000
3002000	ELECTRICIAN CERTIF FUND	177,000	132,000
3004000	GARMENT INDUSTRY REGULATIONS	123,000	263,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	553,000	2,734,000
3015000	GAS CONSUMPTION SURCHARGE FUND	158,592,000	6,916,000
3016000	MISSING PERSONS DNA DATA BASE	197,000	474,000
3017000	OCCUPATIONAL THERAPY FUND	81,000	108,000
3018000	DRUG AND DEVICE SAFETY FUND	114,000	668,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	802,000	520,000
3023000	WIC MANUFACTURER REBATE FUND	19,121,000	19,150,000
3025000	ABANDONED MINE RECLAMATION	0	1,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	19,000	64,000
3035000	ENVIRONMENTAL QUALITY ASSESSMNT	5,000	40,000
3037000	STATE COURT FACILITIES CONST F	8,350,000	2,922,000
3042000	VICTIMS OF CORP FRAUD COMP FD	135,000	265,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	7,323,000	3,484,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	0	355,000
3056000	SAFE DRNG WATR & TOXIC ENFORC	901,000	872,000
3058000	WATER RIGHTS FUND	160,000	2,266,000
3059000	FISCAL RECOVERY FUND	223,627,000	64,355,000
3060000	APPELLATE COURT TRUST FUND	455,000	51,000
3062000	ENGY FAC LICENSE AND COMPL FD	25,000	4,000
3064000	MENTAL HLTH PRACTITIONER ED FD	24,000	69,000
3065000	ELEC WSTE RCVRY RCLG ACCT	6,307,000	6,738,000
3066000	COURT FACILITIES TRUST FUND	600,000	6,086,000
3068000	VOCATIONAL NURSE EDUCATION FD	22,000	11,000
3069000	NATUROPATHIC DOCTOR'S FUND	14,000	11,000
3071000	CAR WASH WORKER RESTITUTION FD	52,000	0
3072000	CAR WASH WORKER FUND	49,000	19,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	45,000	16,000
3079000	CHILDRENS MED SERVICES REBATE	1,291,000	0
3080000	AIDS DRUG ASSIST PGM REBATE	13,253,000	12,859,000
3081000	CANNERY INSPECTION FUND	107,000	194,000
3084000	ST CERTIFIED UNIFIED PGM AGY	962,000	183,000
3085000	MENTAL HEALTH SERVICES FUND	24,235,000	146,112,000
3086000	DNA IDENTIFICATION FUND	1,578,000	8,798,000
3087000	UNFAIR COMPETITION LAW FUND	0	1,185,000
3088000	REGISTRY OF CHARITABLE TRUSTS	225,000	321,000
3089000	PUC UTIL COMM RATEPAYER ADV	0	1,774,000
3090000	DEFICIT RECOVERY BND RET SNKNG	39,729,000	0
3098000	DPH LICENSING & CERT PGM FUND	4,265,000	10,415,000
3100000	DNR ELECTRIC POWER FUND	189,106,000	162,832,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	149,000
3102000	ACUTE ORPHAN WELL ACCOUNT	0	1,000
3103000	HATCHERY AND INLAND FISHERIES	2,042,000	251,000
3108000	PROFESSIONAL FIDUCIARY FUND	32,000	16,000
3109000	NATURAL GAS SUBACCT, PIRD&D	5,825,000	959,000
3111000	RETAIL FOOD SAFETY AND DEFENSE	0	1,000

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3114000	BIRTH DEFECTS MONITORING PGM	104,000	143,000
3117000	ALTERNATIVE & RENEWABLE FUEL	5,998,000	4,803,000
3121000	OCCUPATIONAL SAFETY & HEALTH	664,000	3,941,000
3122000	ENHANCED FLEET MODERNIZATION	2,435,000	3,799,000
3133000	MANAGED CARE ADMIN FINES FUND	38,000	0
3134000	SCHOOL DISTRICT ACCOUNT	0	235,000
3136000	FORECLOSURE CONSULTANT REG FD	1,000	0
3137000	EMERGENCY MEDICAL TECH CERT	268,000	44,000
3138000	IMMEDIATE & CRITICAL NEEDS	20,792,000	484,000
3140000	STATE DENTAL HYGIENE FUND	70,000	71,000
3141000	CA ADVANCED SERVICES FUND	1,499,000	1,291,000
3142000	STATE DENTAL ASSISTANT FUND	143,000	103,000
3145000	UST ORPHAN SITE CLEANUP FUND	0	227,000
3147000	SMALL COMMUNITY GRANT FUND	270,000	0
3150000	STATE PUBLIC WORKS ENFORCEMENT	2,200,000	0
3152000	LABOR ENFORCEMENT & COMPLIANCE	740,000	2,782,000
3153000	HORSE RACING FUND	579,000	556,000
3157000	RECREATIONAL HEALTH FUND	40,000	0
3160000	WASTEWATER OPERATOR CERT FUND	110,000	69,000
3165000	ENTERPRISE ZONE FUND	1,772,000	76,000
3167000	SKILLED NURSING FAC QUALITY &	2,353,000	201,000
3168000	EMERGENCY MED AIR TRANSPORT	630,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	374,000	282,000
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	0	599,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	81,000	144,000
6028000	HI ED CAP OUTLAY BOND FD 2002	65,000	443,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	1,227,000	10,316,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	15,466,000	27,103,000
6036000	ST SCHOOL FACILITIES FD 2002	0	23,543,000
6037000	HOUSING/EMER SHELTER TRUST FD	18,000	3,738,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	5,000	2,216,000
6043000	HIGH-SPEED PASSENGER TRAIN	5,082,000	7,518,000
6044000	SCHOOL FACILITIES FD, 2004 ST	5,000	95,766,000
6046000	CHILDREN'S HOSPITAL FUND	0	4,638,000
6047000	STEM CELL RESEARCH AND CURES	0	21,010,000
6048000	2006 UNIV CAP OUTLAY BD FD	0	17,306,000
6049000	2006 CA COMM COLLEGE BD FD	0	4,018,000
6051000	SAFE DRINKING WATER OF 2006	692,000	24,361,000
6052000	DISASTR & FLOOD BND FD OF 2006	62,000	17,258,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	0	403,745,000
6057000	2006 STATE SCHOOL FAC FUND	0	265,939,000
6066000	HOUSING/EMERGENCY SHELTER FD	108,000	12,413,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	1,882,000
7505000	REVOLVING LOANS FUND	0	112,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,964,000	2,964,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	13,447,000	12,959,000
8013000	ENVIRONMENTAL ENFORCEMENT/TRNG	0	140,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	1,000	0

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CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20120201 TO 20120229

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
8018000	SALTON SEA RESTORATION FUND	70,000	285,000
8026000	PETRO UNDERGROUND STOR TK FIN	417,000	517,000
8028000	PETROLEUM FINANCING COLLECTION	1,000	0
8029000	COASTAL TRUST FUND	0	60,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	84,562,000	52,809,000
8032000	OIL TRUST FUND	2,000,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	183,000	55,000
8038000	DONATE LIFE CA TRUST, MVA, STF	0	65,000
8041000	TEACHERS' DEFERRED COMP FUND	161,000	8,000
8047000	CALIFORNIA SEA OTTER FUND	0	14,000
8049000	VISION CARE PGM, STATE ANNU FD	760,000	740,000
8062000	POOLED SELF-INSURANCE FUND	519,000	114,000
9250000	BOXERS' PENSION FUND	1,000	5,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	15,000	804,000
9728000	JUDICIAL BRANCH WORKERS' COMP	0	1,489,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	34,246,000	18,768,000
9731000	LEGAL SERVICES REVOLVING FUND	14,942,000	23,875,000
9733000	COURT FACILITIES ARCHITECT REV	0	4,117,000
9739000	WATER POLL CONTROL RVLVG FUND	184,000	306,000
9740000	CENTRAL SERVICE COST RECOVERY	215,000	8,361,000
9741000	ENERGY EFFICIENT STATE PROPRTY	2,757,000	1,236,000
TOTAL		8,367,383,000	8,354,857,000

PMIB Meeting  
March 21, 2012

SMIF

**THERE ARE NO SMIF REQUESTS FOR THIS MONTH.**

PMIB Meeting  
March 21, 2012

AB55 LOANS



**POOLED MONEY INVESTMENT BOARD**  
**March 21, 2012**  
**Staff Report – Agenda Item 8**

<b>REPORTING</b>
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1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of February 29, 2012 is \$311,208,514.82.

<b>RECOMMENDATIONS</b>
------------------------

1. **Loan Renewal Requests.** Staff recommends approval of the six AB 55 loan renewal requests (**Items 8.a – 8.f**) on the March 21, 2012 agenda in the amounts shown on column f of Exhibit A to this staff report. Each of these renewals reflects increases necessary for the requesting departments to pay accrued interest and administrative costs. All six loan requests are in compliance with the current AB55 loan policy.
2. **New Loan Request.** Staff recommends approval of the following new loan request:

<b>Item 8.g</b>	<b>Department of Corrections and Rehabilitation</b> State Public Works Board Lease Revenue Bonds, AB 900 Claybank Adult Detention Facility \$9,897,000 requested The loan proceeds would be used to fund Construction for this project.
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<b>Comments:</b>	Staff recommends approval of this loan based on the following:
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- The Requesting Department has complied with the loan requirements of section 3.0 of the Loan Policy.

# EXHIBIT A

POOLED MONEY INVESTMENT BOARD  
LOAN REQUESTS (AB 55 LOANS)  
For the March 21, 2012 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						Impact on the Pool	Loan Paydown	STO Loan Recommendations					
						New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	Interest Paid by
<b>RENEWAL REQUESTS</b>													
a	Renewal	1010036	1120025	0660 692	<b>Department of Mental Health</b> <b>SPWB Lease Revenue Bonds</b> Patton State Hospital: Construct New Main Kitchen	\$ 1,091,000.00	\$ 1,082,000.00	\$ 9,000.00	N/A	N/A	\$ 1,091,000.00	\$ 9,000.00	BF
b	Renewal	1010037	1120026	0660 693	<b>Department of Mental Health</b> <b>SPWB Lease Revenue Bonds</b> Napa State Hospital: Construct New Main Kitchen	\$ 1,460,000.00	\$ 1,446,000.00	\$ 14,000.00	N/A	N/A	\$ 1,460,000.00	\$ 14,000.00	BF
c	Renewal	1010038	1120027	0660 547	<b>Department of Forestry and Fire Protection</b> <b>SPWB Lease Revenue Bonds</b> Ishi Conservation Camp: Replace Facility	\$ 1,394,000.00	\$ 1,386,000.00	\$ 8,000.00	N/A	N/A	\$ 1,394,000.00	\$ 8,000.00	BF
d	Renewal	1010039	1120028	0660 549	<b>Department of Forestry and Fire Protection</b> <b>SPWB Lease Revenue Bonds</b> Bieber Forest Fire Station & Helitack Base: Relocate Facility	\$ 730,000.00	\$ 724,000.00	\$ 6,000.00	N/A	N/A	\$ 730,000.00	\$ 6,000.00	BF
e	Renewal	1010040	1120029	0660 691	<b>Department of Forestry and Fire Protection</b> <b>SPWB Lease Revenue Bonds</b> South Operations Area Headquarters: Relocate Facility	\$ 1,334,000.00	\$ 1,326,000.00	\$ 8,000.00	N/A	N/A	\$ 1,334,000.00	\$ 8,000.00	BF
f	Renewal	1010041	1120030	0660 688	<b>Department of Forestry and Fire Protection</b> <b>SPWB Lease Revenue Bonds</b> Ventura Youth Conservation Camp: Construct Vehicle Apparatus Building, Shop and Warehouse	\$ 193,000.00	\$ 184,000.00	\$ 9,000.00	N/A	N/A	\$ 193,000.00	\$ 9,000.00	BF
<b>NEW LOAN REQUEST</b>													
g	New		1120031		<b>Department of Corrections and Rehabilitation</b> <b>SPWB Lease Revenue Bonds, AB900</b> Claybank Adult Detention Facility	\$ 9,897,000.00		\$ 9,897,000.00	N/A	N/A	\$ 9,897,000.00	\$ 9,897,000.00	BF
						<b>\$ 16,099,000.00</b>	<b>\$ 6,148,000.00</b>	<b>\$ 9,951,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 16,099,000.00</b>	<b>\$ 9,951,000.00</b>	
						Requested		Recommended					
Total amount of outstanding PMIA loans as of February 29, 2012						\$ 311,208,514.82		\$ 311,208,514.82					
Impact on the Pool from this meeting's actions						\$ 9,951,000.00		\$ 9,951,000.00					
Outstanding PMIA loans after this meeting's actions						\$ 321,159,514.82		\$ 321,159,514.82					

## State of California – State Treasurer's Office

## LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

New Loan ☐ Renewal ☒FOR STO USE ONLY  
PMIB NO. \_\_\_\_\_

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$37,023,000.00</b>	Amount Requested: <b>\$1,087,000.00 1.0% of 1,087,000.00</b>
Appropriation(s) to be Funded: <b>CH 47+48/06, Item 4440-301-0660 (1) B</b> <b>Ch268/08; Item 4440-301-0660 (2) B</b>		Date Funds Needed: <b>3/23/2012</b>	
Department Contact: <b>ALLEN CHANCEY</b>	Title: <b>CHIEF, BUSINESS SERVICES</b>	Phone: <b>651-3177</b>	
Department Director's Name (please print): <b>Cliff Allenby</b>	Signature: <i>[Signature]</i>	Date: <b>2-17-12</b>	
Name of SPWB Project: <b>Patton: Construct New Main Kitchen</b>	Project Contact: <b>Joe Flores</b>	Phone: <b>376-1726</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date:	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 122189

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
10/10/08 <i>[Signature]</i>	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$37,023,000.00

Proposed Funding Date: 3/23/2012

Loan Amount: ~~\$1,087,000.00~~ 1,091,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)☒ State Building Construction Act☐ Other, specify:

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/06 10/10/08 3/27/2012

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Mental Health

Signature: Department Director

Date

2-17-12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

2/17/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

Prior yrs			976,557.87		976,558	
1					976,558	
2					976,558	
3					976,558	
4					976,558	
5					976,558	
6					976,558	
7					976,558	
8					976,558	
9					976,558	
10					976,558	
11					976,558	
12					976,558	
	Prior Interest		79,798.13		1,056,356	
	Current Interest		4,262.70		1,060,619	
	Admin. (3)		22,881.00	7,500.00	1,091,000	
13					1,091,000	
14					1,091,000	
15					1,091,000	
16					1,091,000	
17					1,091,000	
18					1,091,000	
19					1,091,000	
20					1,091,000	
21					1,091,000	
22					1,091,000	
23					1,091,000	
24					1,091,000	

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. \_\_\_\_\_

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$33,034,000.00</b>	Amount Requested: <b>\$1,450,000.00</b> <i>A</i>
Appropriation(s) to be Funded: <b>CH 47-48/06; Item 4446-301-0660(2) <i>th</i></b> <b>Ch268/08; Item4440-301-0660(2)</b>		Date Funds Needed: <b>3/23/2012</b>	
Department Contact: <b>ALLEN CHANCEY</b>	Title: <b>CHIEF, BUSINESS SERVICES</b> <i>SECTION</i>	Phone: <b>651-3177</b>	
Department Director's Name (please print): <b>Cliff Allenby</b>	Signature: <i>Cliff Allenby</i>	Date: <b>2-17-12</b>	
Name of SPWB Project: <b>Napa: Construct New Main Kitchen</b>	Project Contact: <b>Joe Flores</b>	Phone: <b>376-1726</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date:	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 122198

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
10/10/08 <i>th</i>	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$33,034,000.00

Proposed Funding Date: 3/23/2012

Loan Amount: ~~\$1,456,000.00~~ 1,460,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)☒ State Building Construction Act☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/18/06, 3/21/2012, 10/10/08

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Mental Health

Signature: Department Director

Date

2-17-12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

2/17/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

# PMIA Loan Request for SPWB Bond Programs

## Cashflow Statement

Department Name: \_\_\_\_\_ Project Name: Napa State Hospital: Construct New Main Kitchen

Year: \_\_\_\_\_ Est. Project Completion Date: \_\_\_\_\_

Date: \_\_\_\_\_ Est. Phase Completion Date: \_\_\_\_\_

Loan Amount <sup>(1)</sup>: \$ 1,460,000

Funds Disbursed to \_\_\_\_\_ \*Per SCO Report dated 1/13/12

Date: \$ 1,812,447 (incl Prior Interest & Admin)

Name of Bond Program: \_\_\_\_\_

Acquisition  
Prelim Plans  
Work Draw  
Constr <sup>(2)</sup>  
Equip  
Design-Build

(1) (2) (3) (4) (5) (6)

Phase of Project (A,P,W,C,E, D-B)

Month and Year Original Projection Actual Disbursements Projections for the Next 12 Months Cumulative Disbursements

Prior yrs			1,313,732.35		1,313,732	
1					1,313,732	
2					1,313,732	
3					1,313,732	
4					1,313,732	
5					1,313,732	
6					1,313,732	
7					1,313,732	
8					1,313,732	
9					1,313,732	
10					1,313,732	
11					1,313,732	
12					1,313,732	
	Prior Interest		110,155.65		1,423,888	
	Current Interest		5,731.23		1,429,619	
	Admin <sup>(3)</sup>		22,881.00	7,500.00	1,460,000	
13					1,460,000	
14					1,460,000	
15					1,460,000	
16					1,460,000	
17					1,460,000	
18					1,460,000	
19					1,460,000	
20					1,460,000	
21					1,460,000	
22					1,460,000	
23					1,460,000	
24					1,460,000	

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.



## State of California – State Treasurer's Office

## LOAN REQUEST


New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. \_\_\_\_\_

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$32,107,000.00</b>	Amount Requested: <b>\$1,394,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (7)</b>		Date Funds Needed: <b>3/23/2012</b>	
Department Contact: <b>Belinda Swackhammer</b>		Title: <b>Capital Outlay Services Analyst</b>	Phone: <b>(916) 322-1205</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>2/8/12</b>
Name of SPWB Project: <b>Ishi CC: Replace Facility</b>		Project Contact: <b>Mike Moore, DGS, PMB</b>	Phone: <b>(916) 376-1685</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: <b>10/1/2017</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 122943

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$32,107,000.00  
Loan Amount: \$1,394,000.00

Proposed Funding Date: 3/23/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Forestry and Fire Protection

Signature: Department Director

Date  
2/8/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date  
2/24/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

# PMIA Loan Request for SPWB Bond Programs

## Cashflow Statement

Department Name: Forestry and Fire ProtectionProject Name: Ishi Conservation CampYear: 2012Est. Project Completion Date: 10/1/2017Date: 2/6/2012Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,394,0008/1/2013 Prelim PlansFunds Disbursed to \*Per SCO Report dated 1/6/2012Date: \$ 1,381,032 (incl Prior Interest & Admin)10/1/2014 Work Draw10/1/2017 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)Month and  
YearOriginal  
ProjectionActual  
DisbursementsProjections for  
the Next 12  
MonthsCumulative  
Disbursements

Prior yrs	7/1/07-1/31/2011	1,294,688.00		1,294,688	P
1	Feb-11	-		1,294,688	-
2	Mar-11	-		1,294,688	-
3	Apr-11	-		1,294,688	-
4	May-11	-		1,294,688	-
5	Jun-11	-		1,294,688	-
6	Jul-11	-		1,294,688	-
7	Aug-11	-		1,294,688	-
8	Sep-11	-		1,294,688	-
9	Oct-11	-		1,294,688	-
10	Nov-11	-		1,294,688	-
11	Dec-11	-		1,294,688	-
12	Jan-12	-		1,294,688	-
	Prior Interest	65,942.85		1,360,631	-
	Current Interest	5,463.64		1,366,094	-
	Admin <sup>(3)</sup>	20,489.00	7,500.00	1,394,083	-
13	Feb-12		-	1,394,083	-
14	Mar-12		-	1,394,083	-
15	Apr-12		-	1,394,083	-
16	May-12		-	1,394,083	-
17	Jun-12		-	1,394,083	-
18	Jul-12		-	1,394,083	-
19	Aug-12		-	1,394,083	-
20	Sep-12		-	1,394,083	-
21	Oct-12		-	1,394,083	-
22	Nov-12		-	1,394,083	-
23	Dec-12		-	1,394,083	-
24	Jan-13		-	1,394,000	-

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

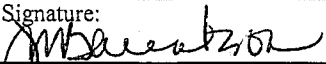
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. \_\_\_\_\_

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$19,938,000.00</b>	Amount Requested: <b>\$730,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (6)</b>			Date Funds Needed: <b>3/23/2012</b>
Department Contact: <b>Belinda Swackhammer</b>	Title: <b>Capital Outlay Services Analyst</b>	Phone: <b>(916) 322-1205</b>	
Department Director's Name (please print): <b>Janet Barentson</b>	Signature: 	Date: <b>2/8/12</b>	
Name of SPWB Project: <b>Bieber FS/HB: Relocate Facility</b>	Project Contact: <b>Judy Haavisto, DGS, PMB</b>	Phone: <b>(916) 376-1638</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>12/31/2016</b>	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 124632

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$19,938,000.00  
Loan Amount: \$730,000.00

Proposed Funding Date: 3/23/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Forestry and Fire Protection

Signature: Department Director

Date

2/8/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

2/21/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date



## State of California – State Treasurer's Office

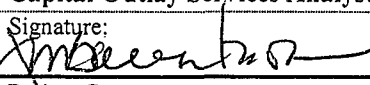
## LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STTO USE ONLY  
PMIB NO. \_\_\_\_\_

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**  
(Completed by Requesting Department)

Department Name: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$44,217,000.00</b>	Amount Requested: <b>\$1,334,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 047/2006 Item 3540-301-0660 (3)</b> <b>Ch. 171/07 Item 3540-301-0660 (7.7)</b> <b>Ch. 268/08 Item 3540-301-0660 (8)</b>			Date Funds Needed: <b>3/23/2012</b>
Department Contact: <b>Belinda Swackhammer</b>	Title: <b>Capital Outlay Services Analyst</b>	Phone: <b>(916) 322-1205</b>	
Department Director's Name (please print): <b>Janet Barentson</b>	Signature: 	Date: <b>2/8/12</b>	
Name of SPWB Project: <b>South Operations Area Headquarters: Relocate Facility</b>	Project Contact: <b>Tom Schanberger, DGS, PMB</b>	Phone: <b>(916) 376-1687</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>2/28/2015</b>	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 111389

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
12/12/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$44,217,000.00  
Loan Amount: \$1,334,000.00

Proposed Funding Date: 3/23/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, 7/13/2007, 12/12/2008

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Forestry and Fire Protection

Signature: Department Director

Date

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date



# PMIA Loan Request for SPWB Bond Programs

## Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: South Ops Area HQ: Relocate Facility  
 Year: 2012 Est. Project Completion Date: 2/28/2015  
 Date: 2/6/2012 Est. Phase Completion Date: 7/31/2012 Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 1,334,000 11/9/2002 Prelim Plans  
 Funds Disbursed to \*Per SCO Report dated 1/6/2012 7/31/2012 Work Draw  
 Date: \$ 1,203,218 (incl Prior Interest & Admin) 2/28/2015 Constr <sup>(2)</sup>  
 Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

(1) (2) (3) (4) (5) (6)  
 Phase of  
 Project  
 (A,P,W,C,E,  
 D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Project (A,P,W,C,E, D-B)
Prior yrs	7/1/06-1/31/2011		1,211,713.46		1,211,713	A, W
1	Feb-11		-		1,211,713	-
2	Mar-11		-		1,211,713	-
3	Apr-11		-		1,211,713	-
4	May-11		-		1,211,713	-
5	Jun-11		-		1,211,713	-
6	Jul-11		-		1,211,713	-
7	Aug-11		-		1,211,713	-
8	Sep-11		-		1,211,713	-
9	Oct-11		-		1,211,713	-
10	Nov-11		-		1,211,713	-
11	Dec-11		-		1,211,713	-
12	Jan-12		-		1,211,713	-
	Prior Interest		87,095.37		1,298,809	-
	Current Interest		4,792.34		1,303,601	-
	Admin <sup>(3)</sup>		22,881.00	7,500.00	1,333,982	-
13	Feb-12			-	1,333,982	-
14	Mar-12			-	1,333,982	-
15	Apr-12			-	1,333,982	-
16	May-12			-	1,333,982	-
17	Jun-12			-	1,333,982	-
18	Jul-12			-	1,333,982	-
19	Aug-12			-	1,333,982	-
20	Sep-12			-	1,333,982	-
21	Oct-12			-	1,333,982	-
22	Nov-12			-	1,333,982	-
23	Dec-12			-	1,333,982	-
24	Jan-13			-	1,334,000	-

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

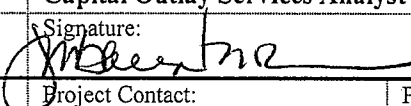
## LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR ST TO USE ONLY  
PMIB NO. \_\_\_\_\_

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**  
(Completed by Requesting Department)

Department Name: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$3,247,000.00</b>	Amount Requested: <b>\$193,000.00</b>
Appropriation(s) to be Funded: Ch. 379/02 Item 3540-301-0660 (10) Ch. 038/05 Item 3540-301-0660 (3.45) Ch. 047/06 Item 3540-301-0660 (2.4) Ch. 171/07 Item 3540-301-0660 (7.6)			Date Funds Needed: <b>3/23/2012</b>
Department Contact: <b>Belinda Swackhammer</b>		Title: <b>Capital Outlay Services Analyst</b>	Phone: <b>(916) 322-1205</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>2/8/12</b>
Name of SPWB Project: <b>Ventura YCC: Apparatus/Shop/Warehouse</b>		Project Contact: <b>Robert Boben, DGS, PMB</b>	Phone: <b>(916) 376-1636</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: <b>10/14/2014</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
- |  |  |
|--|--|
| <input checked="" type="checkbox"/> To pay vendors directly?     | <input type="checkbox"/> To reimburse local government for vendor payments?              |
| <input type="checkbox"/> To make advances to other state funds*? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| *If Yes, specify :   | *If Yes, specify: DGS-PMB Project No. 106104   |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒
3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒  
\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
11/8/2002	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
9/9/2005	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale

**PART II. RECOMMENDATION AND CONDITIONS**  
(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval <input type="checkbox"/> This application is recommended for approval subject to the following conditions: <input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____ <input type="checkbox"/> Reduce amount of loan to \$ _____ Conditions (if applicable): <input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.		Signature: Director, Public Finance Division Date: _____
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**PART III. RECOMMENDATION**  
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date: _____

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**

(See attached Instructions for detailed information)

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$3,247,000.00  
Loan Amount: \$193,000.00

Proposed Funding Date: 3/23/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 11/8/2002, 9/9/2005, 8/18/2006, 7/13/2007

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the Department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Department of Forestry and Fire Protection

Signature: Department Director

Date

2/8/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

2/21/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

# PMIA Loan Request for SPWB Bond Programs

## Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: Ventura Youth Conservation Camp

Year: 2012 Est. Project Completion Date: 10/14/2014

Date: 2/6/2012 Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 193,000 6/29/2006 Prelim Plans

Funds Disbursed to \*Per SCO Report dated 1/6/2012 8/12/2013 Work Draw

Date: \$ 184,000 (incl Prior Interest & Admin) 10/14/2014 Constr <sup>(2)</sup>

Name of Bond Program: Public Buildings Construction Fund - Equip

- Design-Build

(1) (2) (3) (4) (5) (6)

Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Project (A,P,W,C,E, D-B)
Prior yrs	7/1/02-1/31/11		118,502.97		118,503	W, C
1	Feb-11		-		118,503	-
2	Mar-11		-		118,503	-
3	Apr-11		-		118,503	-
4	May-11		-		118,503	-
5	Jun-11		-		118,503	-
6	Jul-11		-		118,503	-
7	Aug-11		-		118,503	-
8	Sep-11		-		118,503	-
9	Oct-11		-		118,503	-
10	Nov-11		-		118,503	-
11	Dec-11		-		118,503	-
12	Jan-12		-		118,503	-
	Prior Interest		34,002.59		152,506	
	Current Interest		710.33		153,216	
	Admin. <sup>(3)</sup>		32,184.00	7,500.00	192,900	
13	Feb-12			-	192,900	-
14	Mar-12			-	192,900	-
15	Apr-12			-	192,900	-
16	May-12			-	192,900	-
17	Jun-12			-	192,900	-
18	Jul-12			-	192,900	-
19	Aug-12			-	192,900	-
20	Sep-12			-	192,900	-
21	Oct-12			-	192,900	-
22	Nov-12			-	192,900	-
23	Dec-12			-	192,900	-
24	Jan-13			-	193,000	-

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

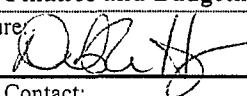
New Loan ☒ Renewal ☐

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. \_\_\_\_\_

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$617,119,000.00</b>	Amount Requested: <b>\$9,897,000.00</b>
Appropriation(s) to be Funded: <b>AB900, Ch 7/07, 5225-801-0660, 61.01.753</b>		Government Code Section <b>15820.90-15820.907</b>	Date Funds Needed: <b>3/23/2012</b>
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Finance and Budgeting Unit</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Deborah Hysen</b>	Signature: 	Date: <b>1/18/12</b>	
Name of SPWB Project: <b>Claybank Adult Detention Facility</b>	Project Contact: <b>Darlene Maston</b>	Phone: <b>916-255-2237</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>6/26/2014</b>	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☒ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/8/2011	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$617,119,000.00  
Loan Amount: \$9,897,000.00

Proposed Funding Date: 3/23/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/8/2011, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

1/18/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

2/17/12

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

# PMIA Loan Request for SPWB Bond Programs

## Cashflow Statement

Department Name: Corrections and Rehabilitation      Project Name: Claybank Adult Dentention Facility  
 Year: 2011/12      Est. Project Completion Date: 6/26/2014  
 Date: 1/26/2012      Est. Phase Completion Date: N/A      Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 9,897,000      7/8/2011      Prelim Plans  
 Funds Disbursed to      \*Per SCO Report dated 0/0/00      3/23/2012      Work Draw  
 Date: \$ - (incl Prior Interest & Admin)      6/26/2014      Constr <sup>(2)</sup>  
 Name of Bond Program: Lease revenue - Claybank Adult Dentention Facility      Equip  
    Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and	Original	Actual	Projections for	Cumulative	Phase of
	Year	Projection	Disbursements	the Next 12	Disbursements	Project
				Months		(A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	
	Current Interest				-	
	Admin. <sup>(3)</sup>			7,500.00	7,500	
13	Apr-12				7,500	
14	May-12				7,500	
15	Jun-12				7,500	
16	Jul-12			1,098,000.00	1,105,500	C
17	Aug-12			540,000.00	1,645,500	C
18	Sep-12			708,000.00	2,353,500	C
19	Oct-12			708,000.00	3,061,500	C
20	Nov-12			1,168,000.00	4,229,500	C
21	Dec-12			1,272,000.00	5,501,500	C
22	Jan-13			1,016,000.00	6,517,500	C
23	Feb-13			1,542,000.00	8,059,500	C
24	Mar-13			1,837,000.00	9,897,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOE